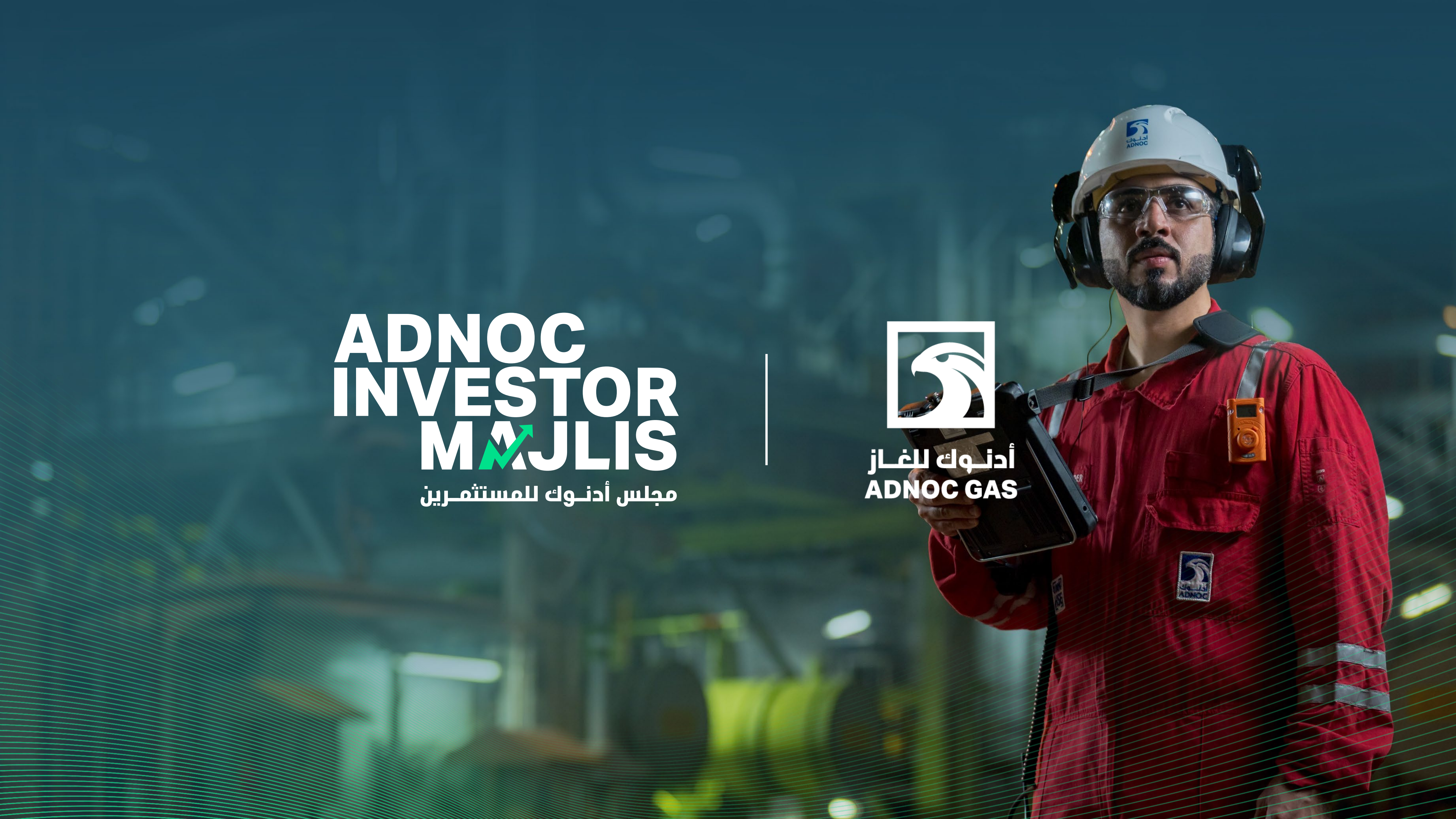
ADNOC
INVESTOR
MAJLIS
مجلس أدنـوك للمستثمـرين
أدنـوك للغـاز
ADNOC GAS

DISCLAIMER

This announcement contains forward-looking statements about the Company that are based on current expectations. Words or phrases such as “anticipates”, “expects”, “plans”, “targets”, “could”, “will”, “opportunities” and similar expressions are intended to identify such forward looking statements. These statements are not guarantees of future performance and are subject to certain risks, uncertainties and other factors, many of which are beyond the control of the Company and are difficult to predict. Therefore, actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements.

The reader should not place undue reliance on these forward-looking statements, which speak only as of the date of this news release. Unless legally required, the Company expressly disclaim any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements contained in this announcement to reflect any change in its expectations or any change in events, conditions or circumstances on which such statements are based unless required to do so by applicable law. Past performance is not a guide to future performance. Information in this announcement cannot be relied upon as a guide to future performance.

SOLID FOUNDATIONS, A DIVERSE PORTFOLIO

Superior investors returns illustrate RESILIENCE

أدنوك للغاز
ADNOC GAS

SOLID FOUNDATION

Access to **7th** largest gas reserves globally

25-year supply contract with ADNOC - **margin stability**

99% Reliability
Highest in the world

LOCAL AND GLOBAL IMPACT

6 products to **20+** markets

Supplying >**60%** of UAE gas needs

Supplying **100%** of UAE industrial gas needs

#2 LPG exporting country globally

50 years of meeting customer LNG demand

SUPERIOR RETURNS

$75bn
Market cap, 50% growth since IPO

$8.45bn
Total dividend paid since 2023 IPO

NET INCOME
Q2 2025 vs Q1 2023

+42%
Earnings

-16%
Brent Price

>5.5x
Stock volumes traded
MSCI and FTSE EM Index

DELIVERING RELIABLE GROWTH AND ACCELERATING VALUE TO INVESTORS

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ADNOC GAS

VERY SUPPORTIVE MARKETS

Local Demand
4-5%
2023-'30 CAGR

Strong demand growth in Asia
1.5x
2023-'30

AI impact LNG demand by 2030
+13%

BUILDING BLOCKS

$20bn
Committed CAPEX to 2029

30%
Gas and liquids capacity expansion in 2023-'29

IGD-E2
✓ Operational

MERAM
Under construction

RGD
Under construction

Ruwais LNG*
Under construction

ACCELERATING INVESTOR VALUE

>40%
Adjusted EBITDA growth 2023-'29

2030
Extending 5% per annum dividend growth policy

$24.4bn
Total dividend in 2025-'30

Q3 2025
Quarterly dividend starts

All data projections are based on ADNOC Gas modelling of energy scenarios
Adjusted EBITDA includes proportionate consolidation of JVs and is a projected figure based on market assumptions
All future forward looking assumptions are based on projected market conditions
ADNOC Gas to Acquire 60% Stake in Ruwais LNG from ADNOC at Cost in H2 2028

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$20bn

Committed CAPEX to 2029

30%

Gas and liquids capacity expansion in 2023-’29

>40%

Adjusted EBITDA growth 2023-’29

INVEST IN

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