

PRICING STATEMENT

Offer Price:	AED 2.01
Number of Sale Shares to be sold by:	
Abu Dhabi National Oil Company (ADNOC) P.J.S.C.	1,405,714,765
Net proceeds of the Offering (after deduction of underwriting commissions and discretionary fees paid):	AED 2,788,283,646.42 (exclusive of VAT)
Underwriting commissions and discretionary fees:	AED 37,203,031.23 (exclusive of VAT)
Shares ISIN:	AEE01268A239